

Nancy A. Mitchell, IL Bar No. 6199397
GREENBERG TRAURIG, LLP
77 West Wacker Drive, Suite 2500
Chicago, Illinois 60601
(312) 456-8400

*Attorney for Blue Wolf Capital Management and
Blue Wolf Education, LLC*

**UNITED STATES BANKRUPTCY COURT
SOUTHERN DISTRICT OF NEW YORK**

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In re: : Chapter 11
: :
PLATFORM LEARNING, INC. : Case No. 06-11391 (RDD)
: :
Debtor. : **MOTION OF NANCY A. MITCHELL**
: **TO APPEAR *PRO HAC VICE***
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I, Nancy A. Mitchell, a member in good standing of the bar in the State of Illinois, request admission, *pro hac vice*, before the Honorable Robert D. Drain, to represent Blue Wolf Capital Management and Blue Wolf Education, LLC, in the above-referenced case.

Mailing Address: Nancy A. Mitchell, Esq.
Greenberg Traurig, LLP
77 West Wacker Drive, Suite 2500
Chicago, Illinois 60601
Telephone: (312) 456-8400
Facsimile: (312) 456-8435
E-mail: mitchelln@gtlaw.com

I have agreed to pay the fee of \$25.00 upon approval by this Court admitting me to practice *pro hac vice*.

Dated: November 21, 2006
Chicago, Illinois

/s/ Nancy A. Mitchell
Nancy A. Mitchell

ORDER GRANTING MOTION

IT IS HEREBY ORDERED that Nancy A. Mitchell is admitted to practice, *pro hac vice*, in the above-referenced case in the United States Bankruptcy Court, Southern District of New York, subject to payment of the filing fee.

Dated: _____
New York, New York

UNITED STATES BANKRUPTCY JUDGE